

**and Subsidiaries**  
**Consolidated Statements of Financial Position**  
(Unaudited)

<i>(Dollars in millions, except per share data)</i>	December 31 2018	December 31 2017
<b>Assets</b>		
Cash and cash equivalents	\$7,637	\$8,813
Short-term and other investments	927	1,179
Accounts receivable, net	3,879	2,894
Unbilled receivables, net	10,025	8,194
Current portion of customer financing, net	460	309
Inventories	62,567	61,388
Other current assets	2,335	2,417
<b>Total current assets</b>	<b>87,830</b>	<b>85,194</b>
Customer financing, net	2,418	2,756
Property, plant and equipment, net	12,645	12,672
Goodwill	7,840	5,559
Acquired intangible assets, net	3,429	2,573
Deferred income taxes	284	321
Investments	1,087	1,260
Other assets, net of accumulated amortization of \$503 and \$482	1,826	2,027
<b>Total assets</b>	<b>\$117,359</b>	<b>\$112,362</b>
<b>Liabilities and equity</b>		
Accounts payable	\$12,916	\$12,202
Accrued liabilities	14,808	13,069
Advances and progress billings	50,676	48,042
Short-term debt and current portion of long-term debt	3,190	1,335
<b>Total current liabilities</b>	<b>81,590</b>	<b>74,648</b>
Deferred income taxes	1,736	2,188
Accrued retiree health care	4,584	5,545
Accrued pension plan liability, net	15,323	16,471
Other long-term liabilities	3,059	2,015
Long-term debt	10,657	9,782
Shareholders' equity:		
Common stock, par value \$5.00 – 1,200,000,000 shares authorized; 1,012,261,159 shares issued	5,061	5,061
Additional paid-in capital	6,768	6,804
Treasury stock, at cost	(52,348)	(43,454)
Retained earnings	55,941	49,618
Accumulated other comprehensive loss	(15,083)	(16,373)
<b>Total shareholders' equity</b>	<b>339</b>	<b>1,656</b>
Noncontrolling interests	71	57
<b>Total equity</b>	<b>410</b>	<b>1,713</b>
<b>Total liabilities and equity</b>	<b>\$117,359</b>	<b>\$112,362</b>